

Annexure-3														
In the matter of Imagine Estate Private Limited, Imagine Residence Private Limited, Imagine Home Private Limited, Imagine Habitat Private Limited, Bliss House Private Limited & Bliss Abode Private Limited														
Consolidated List of Creditors Version 1.0 drawn as on 08.10.2026														
List of Secured Financial Creditors (other than Financial Creditors belonging to any class of creditors)														
Sl.No	Name of Creditor	Name of Corporate Debtor	Type of claim	Details of claim received	Details of claim Admitted					Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claims under verification	(Amount in ₹) Remarks, if any
				Amount Claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33 and JCF ARC Trust 2024-25/37)	Imagine Estate Private Limited	Loan Facility -1 & 2	₹ 6,82,76,70,675	₹ 6,71,55,59,591	Secured	₹ 6,71,55,59,591	₹ 6,71,55,59,591	No	₹ -	₹ -	₹ 11,21,11,084	₹ -	Refer to Appendix A
			Loan Facility - 3 & 4	₹ 9,64,22,32,025	₹ 9,48,32,39,940	Secured	₹ 9,48,32,39,940	₹ 9,48,32,39,940		₹ -	₹ -	₹ 15,89,92,085	₹ -	
			Gurantor Claim	₹ 5,21,78,16,705	₹ 5,11,55,80,955	Secured	₹ 5,11,55,80,955	₹ -		₹ -	₹ -	₹ 10,22,35,750	₹ -	
			Total	₹ 21,68,77,19,404	₹ 21,31,43,80,486		₹ 21,31,43,80,486	₹ 16,19,87,99,531				₹ 37,33,38,918		
2	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33)	Imagine Residence Private Limited	Loan Facility	₹ 2,21,46,06,244	₹ 2,17,80,89,985	Secured	₹ 2,17,80,89,985	₹ 2,17,80,89,985	No	₹ -	₹ -	₹ 3,65,16,259		Refer to Appendix B
			Total	₹ 2,21,46,06,244	₹ 2,17,80,89,985		₹ 2,17,80,89,985	₹ 2,17,80,89,985.0				₹ 3,65,16,259		
3	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33)	Imagine Home Private Limited	Loan Facility	₹ 2,21,59,27,900	₹ 2,17,93,90,257	Secured	₹ 2,17,93,90,257	₹ 2,17,93,90,257	No	₹ -	₹ -	₹ 3,65,37,643		Refer to Appendix C
			Total	₹ 2,21,59,27,900	₹ 2,17,93,90,257		₹ 2,17,93,90,257	₹ 2,17,93,90,257.0				₹ 3,65,37,643		
4	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33)	Imagine Habitat Private Limited	Loan Facility	₹ 2,07,91,13,377	₹ 2,04,48,33,504	Secured	₹ 2,04,48,33,504	₹ 2,04,48,33,504	No	₹ -	₹ -	₹ 3,42,79,873		Refer to Appendix D
			Total	₹ 2,07,91,13,377	₹ 2,04,48,33,504		₹ 2,04,48,33,504	₹ 2,04,48,33,504.0				₹ 3,42,79,873		
5	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33)	Bliss House Private Limited	Loan Facility	₹ 2,89,62,45,506	₹ 2,84,78,59,909	Secured	₹ 2,84,78,59,909	₹ 2,84,78,59,909	No	₹ -	₹ -	₹ 4,83,85,597		Refer to Appendix E
			Total	₹ 2,89,62,45,506	₹ 2,84,78,59,909		₹ 2,84,78,59,909	₹ 2,84,78,59,909.0				₹ 4,83,85,597		
6	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as trustee of JCF ARC Trust 2024-25/33 and JCF ARC Trust 2024-25/37)	Bliss Abode Private Limited							No					Refer to Appendix F
			Loan Facility	₹ 11,09,90,04,195	₹ 10,91,31,43,279	Secured	₹ 10,91,31,43,279	₹ 10,91,31,43,279		₹ -	₹ -	₹ 18,58,60,916		
			Total	₹ 11,09,90,04,195	₹ 10,91,31,43,279		₹ 10,91,31,43,279	₹ 10,91,31,43,278.6				₹ 18,58,60,916		
Total				₹ 42,19,26,16,626	₹ 41,47,76,97,420	-	₹ 41,47,76,97,420	₹ 36,36,21,16,465	-	₹ -	₹ -	₹ 71,49,19,206		
Notes														
1	The amount of claim admitted may undergo revision in accordance with Regulation 14(2) of the CIRP Regulations, 2016, in case any additional information or documents come to the notice of the RP, as the case may be.													